



70½ or Older?

Support your Parish, School or the Archdiocese of Miami through a Qualified Charitable Distribution (QCD)

Every time you give to the Archdiocese of Miami, your parish, a Catholic school or other ministry, you are giving a gift to God. Giving directly from an IRA account is one of the smartest ways to make a real impact for the Catholic Church.

ELIGIBILITY FOR AN IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD)

- Beginning in 2020, Required Minimum Distributions (RMDs) do not have to be taken from your IRA until you turn 72; however, you can still make Qualified Charitable Distributions beginning at age 70½ without paying federal income tax on those distributions.
- Contributions must be made from traditional IRAs.
- Distributions must go directly from your IRA account to the Archdiocese of Miami. You cannot receive the funds first.

HOW TO MAKE AN IRA QUALIFIED CHARITABLE DISTRIBUTION

The Archdiocese of Miami processes IRA distributions as a service to parishes, Catholic schools and ministries in the archdiocese.

1. Complete the form on the reverse side.
2. Send one copy of the form to your IRA administrator and a second copy to Katie Blanco Bourdeau at donate@theadom.org.
3. Upon receipt of the funds from your IRA administrator, the Archdiocese of Miami will direct proceeds to the ABCD campaign, parish, school or ministry you designate on the form.

TAX BENEFITS

- The tax benefits of a QCD may make it possible for you to make a larger gift to your chosen ministry.
- QCDs are excluded from taxable income.
- Itemizing not required to receive the tax benefit.
- You can donate up to \$100,000 per year.
- Your QCD can count towards your Required Minimum Distribution (RMD).

Please consult with your accountant, attorney and other professional advisors regarding your personal tax and financial situation.

LETTER OF INTENT

IRA QUALIFIED CHARITABLE DISTRIBUTION

Please complete this form for IRA gifts.
For further assistance, please contact Katie Blanco Bourdeau
at (305) 762-1243 or donate@theadom.org

I plan to make a **Qualified Charitable Distribution (QCD)** from my **IRA**. (PLEASE PRINT)

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

Please accept my gift of \$ _____ to be credited to
the Archdiocese of Miami (Federal Tax ID Number: 65-0909504) for the benefit of:

Parish: _____

Endowment Fund Capital Campaign Offertory

Catholic School: _____

ABCD Campaign

Priest Retirement

Other: _____

Parish Name / City: _____

Comments / Special Instructions: _____

For the administrator of your IRA

Please make checks payable to:

Archdiocese of Miami
9401 Biscayne Blvd., Miami Shores, FL 33138
Federal Tax ID: 65-0909504

For a downloadable PDF copy of this form, please visit
<https://www.adomdevelopment.org/qcd>



Please contact the administrator of your IRA with any tax or account-specific questions.
Please email this completed form to: donate@theadom.org
adomdevelopment.org | (305) 762-1243